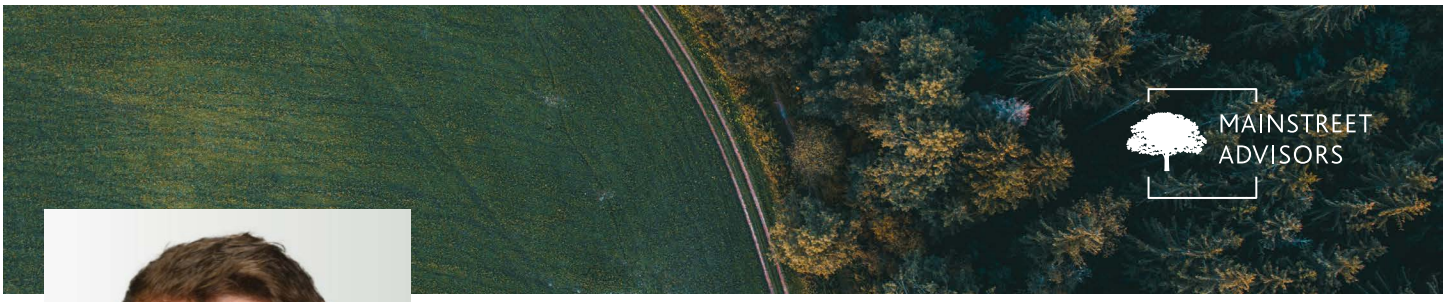




Joe Myers, CFA

Portfolio Analyst

Joe joined MainStreet Advisors in 2026 as a Portfolio Analyst. In this role, he is responsible for investment research, portfolio analysis, and client communication. He is also involved in authoring market publications, analyzing complex portfolio details, and coordinating client and prospect presentations.

Prior to joining MainStreet Advisors, Joseph served as a Senior Investment Analyst with Hantz Financial Services. In this role, he provided oversight for the firm's core investment platform, led a major direct indexing initiative, conducted manager due diligence, and acted as a primary subject matter expert for high-net-worth client presentations.

EDUCATION

Northwood University, Bachelor of Arts in Finance
Walsh College, Master of Science in Finance
CFA® Charterholder

MainStreet Advisors is an investment advisory firm dedicated to serving wealth management professionals while helping clients work toward their investment objectives. The firm provides portfolio management, investment research, and marketing support services. MainStreet Advisors maintains Portfolio Management Solutions to provide institutions the right tool for every client situation and to help increase efficiency. MainStreet Advisors cultivates and carefully sows the seeds of growth for fiduciaries around the country. | MainStreet Advisors | 120 North LaSalle Street | Suite 3300 | Chicago Illinois | mainstreetadv.com